

# Economic Impact of Long Term Care Facilities Washington

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$9.06 Billion of the state's economic activity**

## Jobs

| Direct | Indirect and Induced | Total  |
|--------|----------------------|--------|
| 65,792 | 23,126               | 88,918 |

## Labor Income

| Direct         | Indirect and Induced | Total          |
|----------------|----------------------|----------------|
| \$2.45 Billion | \$1.25 Billion       | \$3.70 Billion |

## Economic Activity

| Direct         | Indirect and Induced | Total          |
|----------------|----------------------|----------------|
| \$5.01 Billion | \$4.06 Billion       | \$9.06 Billion |

## Tax Revenue

| State/Local   | Federal       | Total          |
|---------------|---------------|----------------|
| \$367 Million | \$867 Million | \$1.23 Billion |

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

## Economic Impact of Long Term Care Facilities Washington Congressional District 1

May 2019

**Long Term Care (LTC) facilities\* support an estimated  
\$1.04 Billion of the state's economic activity**

### Jobs

| Direct | Indirect and Induced | Total  |
|--------|----------------------|--------|
| 7,583  | 2,665                | 10,249 |

### Labor Income

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$283 Million | \$144 Million        | \$426 Million |

### Economic Activity

| Direct        | Indirect and Induced | Total          |
|---------------|----------------------|----------------|
| \$577 Million | \$467 Million        | \$1.04 Billion |

### Tax Revenue

| State/Local  | Federal       | Total         |
|--------------|---------------|---------------|
| \$42 Million | \$100 Million | \$142 Million |

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#### Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

## Economic Impact of Long Term Care Facilities Washington Congressional District 2

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$927 Million of the state's economic activity**

| Jobs          |                             |              |
|---------------|-----------------------------|--------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b> |
| 6,731         | 2,366                       | 9,097        |

| Labor Income  |                             |               |
|---------------|-----------------------------|---------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b>  |
| \$251 Million | \$127 Million               | \$378 Million |

| Economic Activity |                             |               |
|-------------------|-----------------------------|---------------|
| <b>Direct</b>     | <b>Indirect and Induced</b> | <b>Total</b>  |
| \$512 Million     | \$415 Million               | \$927 Million |

| Tax Revenue        |                |               |
|--------------------|----------------|---------------|
| <b>State/Local</b> | <b>Federal</b> | <b>Total</b>  |
| \$38 Million       | \$89 Million   | \$126 Million |

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### Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

## Economic Impact of Long Term Care Facilities Washington Congressional District 3

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$629 Million of the state's economic activity**

| Jobs          |                             |              |
|---------------|-----------------------------|--------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b> |
| 4,567         | 1,605                       | 6,173        |

| Labor Income  |                             |               |
|---------------|-----------------------------|---------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b>  |
| \$170 Million | \$86 Million                | \$257 Million |

| Economic Activity |                             |               |
|-------------------|-----------------------------|---------------|
| <b>Direct</b>     | <b>Indirect and Induced</b> | <b>Total</b>  |
| \$348 Million     | \$282 Million               | \$629 Million |

| Tax Revenue        |                |              |
|--------------------|----------------|--------------|
| <b>State/Local</b> | <b>Federal</b> | <b>Total</b> |
| \$26 Million       | \$60 Million   | \$86 Million |

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### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Washington Congressional District 4

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$635 Million of the state's economic activity**

### Jobs

| Direct | Indirect and Induced | Total |
|--------|----------------------|-------|
| 4,611  | 1,621                | 6,232 |

### Labor Income

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$172 Million | \$87 Million         | \$259 Million |

### Economic Activity

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$351 Million | \$284 Million        | \$635 Million |

### Tax Revenue

| State/Local  | Federal      | Total        |
|--------------|--------------|--------------|
| \$26 Million | \$61 Million | \$87 Million |

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Washington Congressional District 5

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.01 Billion of the state's economic activity**

| <b>Jobs</b>   |                             |              |
|---------------|-----------------------------|--------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b> |
| 7,341         | 2,580                       | 9,922        |

| <b>Labor Income</b> |                             |               |
|---------------------|-----------------------------|---------------|
| <b>Direct</b>       | <b>Indirect and Induced</b> | <b>Total</b>  |
| \$274 Million       | \$139 Million               | \$413 Million |

| <b>Economic Activity</b> |                             |                |
|--------------------------|-----------------------------|----------------|
| <b>Direct</b>            | <b>Indirect and Induced</b> | <b>Total</b>   |
| \$559 Million            | \$453 Million               | \$1.01 Billion |

| <b>Tax Revenue</b> |                |               |
|--------------------|----------------|---------------|
| <b>State/Local</b> | <b>Federal</b> | <b>Total</b>  |
| \$41 Million       | \$97 Million   | \$138 Million |

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### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

## Economic Impact of Long Term Care Facilities Washington Congressional District 6

May 2019

**Long Term Care (LTC) facilities\* support an estimated  
\$1.07 Billion of the state's economic activity**

### Jobs

| Direct | Indirect and Induced | Total  |
|--------|----------------------|--------|
| 7,737  | 2,719                | 10,456 |

### Labor Income

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$288 Million | \$146 Million        | \$435 Million |

### Economic Activity

| Direct        | Indirect and Induced | Total          |
|---------------|----------------------|----------------|
| \$589 Million | \$477 Million        | \$1.07 Billion |

### Tax Revenue

| State/Local  | Federal       | Total         |
|--------------|---------------|---------------|
| \$43 Million | \$102 Million | \$145 Million |

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Washington Congressional District 7

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.13 Billion of the state's economic activity**

| <b>Jobs</b>   |                             |              |
|---------------|-----------------------------|--------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b> |
| 8,192         | 2,879                       | 11,071       |

| <b>Labor Income</b> |                             |               |
|---------------------|-----------------------------|---------------|
| <b>Direct</b>       | <b>Indirect and Induced</b> | <b>Total</b>  |
| \$305 Million       | \$155 Million               | \$461 Million |

| <b>Economic Activity</b> |                             |                |
|--------------------------|-----------------------------|----------------|
| <b>Direct</b>            | <b>Indirect and Induced</b> | <b>Total</b>   |
| \$623 Million            | \$505 Million               | \$1.13 Billion |

| <b>Tax Revenue</b> |                |               |
|--------------------|----------------|---------------|
| <b>State/Local</b> | <b>Federal</b> | <b>Total</b>  |
| \$46 Million       | \$108 Million  | \$154 Million |

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### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

## Economic Impact of Long Term Care Facilities Washington Congressional District 8

May 2019

**Long Term Care (LTC) facilities\* support an estimated  
\$830 Million of the state's economic activity**

### Jobs

| Direct | Indirect and Induced | Total |
|--------|----------------------|-------|
| 6,025  | 2,118                | 8,143 |

### Labor Income

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$225 Million | \$114 Million        | \$339 Million |

### Economic Activity

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$459 Million | \$371 Million        | \$830 Million |

### Tax Revenue

| State/Local  | Federal      | Total         |
|--------------|--------------|---------------|
| \$34 Million | \$79 Million | \$113 Million |

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

## Economic Impact of Long Term Care Facilities Washington Congressional District 9

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$996 Million of the state's economic activity**

### Jobs

|               |                             |              |
|---------------|-----------------------------|--------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b> |
| 7,233         | 2,542                       | 9,775        |

### Labor Income

|               |                             |               |
|---------------|-----------------------------|---------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b>  |
| \$270 Million | \$137 Million               | \$407 Million |

### Economic Activity

|               |                             |               |
|---------------|-----------------------------|---------------|
| <b>Direct</b> | <b>Indirect and Induced</b> | <b>Total</b>  |
| \$550 Million | \$446 Million               | \$996 Million |

### Tax Revenue

|                    |                |               |
|--------------------|----------------|---------------|
| <b>State/Local</b> | <b>Federal</b> | <b>Total</b>  |
| \$40 Million       | \$95 Million   | \$136 Million |

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- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Washington Congressional District 10

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$795 Million of the state's economic activity**

### Jobs

| Direct | Indirect and Induced | Total |
|--------|----------------------|-------|
| 5,771  | 2,029                | 7,800 |

### Labor Income

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$215 Million | \$109 Million        | \$324 Million |

### Economic Activity

| Direct        | Indirect and Induced | Total         |
|---------------|----------------------|---------------|
| \$439 Million | \$356 Million        | \$795 Million |

### Tax Revenue

| State/Local  | Federal      | Total         |
|--------------|--------------|---------------|
| \$32 Million | \$76 Million | \$108 Million |

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