

# Economic Impact of Long Term Care Facilities Pennsylvania

May 2019

**Long Term Care (LTC) facilities\* support an estimated  
\$29.21 Billion of the state's economic activity**

## Jobs

Direct	Indirect and Induced	Total
217,434	82,285	299,719

## Labor Income

Direct	Indirect and Induced	Total
\$7.75 Billion	\$4.52 Billion	\$12.27 Billion

## Economic Activity

Direct	Indirect and Induced	Total
\$15.78 Billion	\$13.42 Billion	\$29.21 Billion

## Tax Revenue

State/Local	Federal	Total
\$1.14 Billion	\$1.28 Billion	\$2.42 Billion

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Pennsylvania Congressional District 1

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.82 Billion of the state's economic activity**

<b>Jobs</b>		
<b>Direct</b> 13,532	<b>Indirect and Induced</b> 5,121	<b>Total</b> 18,653

<b>Labor Income</b>		
<b>Direct</b> \$482 Million	<b>Indirect and Induced</b> \$281 Million	<b>Total</b> \$764 Million

<b>Economic Activity</b>		
<b>Direct</b> \$982 Million	<b>Indirect and Induced</b> \$835 Million	<b>Total</b> \$1.82 Billion

<b>Tax Revenue</b>		
<b>State/Local</b> \$71 Million	<b>Federal</b> \$80 Million	<b>Total</b> \$151 Million

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### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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# Economic Impact of Long Term Care Facilities

## Pennsylvania Congressional District 2

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.11 Billion of the state's economic activity**

<b>Jobs</b>		
<b>Direct</b> 8,248	<b>Indirect and Induced</b> 3,121	<b>Total</b> 11,369

<b>Labor Income</b>		
<b>Direct</b> \$294 Million	<b>Indirect and Induced</b> \$171 Million	<b>Total</b> \$465 Million

<b>Economic Activity</b>		
<b>Direct</b> \$599 Million	<b>Indirect and Induced</b> \$509 Million	<b>Total</b> \$1.11 Billion

<b>Tax Revenue</b>		
<b>State/Local</b> \$43 Million	<b>Federal</b> \$49 Million	<b>Total</b> \$92 Million

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Pennsylvania Congressional District 3

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.47 Billion of the state's economic activity**

<b>Jobs</b>		
<b>Direct</b> 10,939	<b>Indirect and Induced</b> 4,140	<b>Total</b> 15,079

<b>Labor Income</b>		
<b>Direct</b> \$390 Million	<b>Indirect and Induced</b> \$227 Million	<b>Total</b> \$617 Million

<b>Economic Activity</b>		
<b>Direct</b> \$794 Million	<b>Indirect and Induced</b> \$675 Million	<b>Total</b> \$1.47 Billion

<b>Tax Revenue</b>		
<b>State/Local</b> \$57 Million	<b>Federal</b> \$65 Million	<b>Total</b> \$122 Million

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Pennsylvania Congressional District 4

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$2.91 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
21,651	8,193	29,844

### Labor Income

Direct	Indirect and Induced	Total
\$772 Million	\$450 Million	\$1.22 Billion

### Economic Activity

Direct	Indirect and Induced	Total
\$1.57 Billion	\$1.34 Billion	\$2.91 Billion

### Tax Revenue

State/Local	Federal	Total
\$113 Million	\$128 Million	\$241 Million

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Pennsylvania Congressional District 5

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.68 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
12,491	4,727	17,218

### Labor Income

Direct	Indirect and Induced	Total
\$445 Million	\$260 Million	\$705 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$907 Million	\$771 Million	\$1.68 Billion

### Tax Revenue

State/Local	Federal	Total
\$65 Million	\$74 Million	\$139 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Pennsylvania Congressional District 6

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.55 Billion of the state's economic activity**

Jobs		
<b>Direct</b> 11,517	<b>Indirect and Induced</b> 4,358	<b>Total</b> 15,875

Labor Income		
<b>Direct</b> \$411 Million	<b>Indirect and Induced</b> \$239 Million	<b>Total</b> \$650 Million

Economic Activity		
<b>Direct</b> \$836 Million	<b>Indirect and Induced</b> \$711 Million	<b>Total</b> \$1.55 Billion

Tax Revenue		
<b>State/Local</b> \$60 Million	<b>Federal</b> \$68 Million	<b>Total</b> \$128 Million

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### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Pennsylvania Congressional District 7

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.13 Billion of the state's economic activity**

Jobs		
<b>Direct</b> 8,429	<b>Indirect and Induced</b> 3,190	<b>Total</b> 11,619

Labor Income		
<b>Direct</b> \$300 Million	<b>Indirect and Induced</b> \$175 Million	<b>Total</b> \$476 Million

Economic Activity		
<b>Direct</b> \$612 Million	<b>Indirect and Induced</b> \$520 Million	<b>Total</b> \$1.13 Billion

Tax Revenue		
<b>State/Local</b> \$44 Million	<b>Federal</b> \$50 Million	<b>Total</b> \$94 Million

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### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Pennsylvania Congressional District 8

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.60 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
11,894	4,501	16,396

### Labor Income

Direct	Indirect and Induced	Total
\$424 Million	\$247 Million	\$671 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$863 Million	\$734 Million	\$1.60 Billion

### Tax Revenue

State/Local	Federal	Total
\$62 Million	\$70 Million	\$132 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Pennsylvania Congressional District 9

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.41 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
10,497	3,972	14,469

### Labor Income

Direct	Indirect and Induced	Total
\$374 Million	\$218 Million	\$592 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$762 Million	\$648 Million	\$1.41 Billion

### Tax Revenue

State/Local	Federal	Total
\$55 Million	\$62 Million	\$117 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Pennsylvania Congressional District 10

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.53 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
11,385	4,308	15,693

### Labor Income

Direct	Indirect and Induced	Total
\$406 Million	\$237 Million	\$642 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$826 Million	\$703 Million	\$1.53 Billion

### Tax Revenue

State/Local	Federal	Total
\$59 Million	\$67 Million	\$127 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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# Economic Impact of Long Term Care Facilities

## Pennsylvania Congressional District 11

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.79 Billion of the state's economic activity**

Jobs		
<b>Direct</b> 13,357	<b>Indirect and Induced</b> 5,055	<b>Total</b> 18,412

Labor Income		
<b>Direct</b> \$476 Million	<b>Indirect and Induced</b> \$278 Million	<b>Total</b> \$754 Million

Economic Activity		
<b>Direct</b> \$970 Million	<b>Indirect and Induced</b> \$825 Million	<b>Total</b> \$1.79 Billion

Tax Revenue		
<b>State/Local</b> \$70 Million	<b>Federal</b> \$79 Million	<b>Total</b> \$149 Million

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### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

## Economic Impact of Long Term Care Facilities Pennsylvania Congressional District 12

May 2019

**Long Term Care (LTC) facilities\* support an estimated  
\$1.28 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
9,516	3,601	13,118

### Labor Income

Direct	Indirect and Induced	Total
\$339 Million	\$198 Million	\$537 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$691 Million	\$588 Million	\$1.28 Billion

### Tax Revenue

State/Local	Federal	Total
\$50 Million	\$56 Million	\$106 Million

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#### Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
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# Economic Impact of Long Term Care Facilities

## Pennsylvania Congressional District 13

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.34 Billion of the state's economic activity**

Jobs		
<b>Direct</b> 9,987	<b>Indirect and Induced</b> 3,779	<b>Total</b> 13,766

Labor Income		
<b>Direct</b> \$356 Million	<b>Indirect and Induced</b> \$208 Million	<b>Total</b> \$564 Million

Economic Activity		
<b>Direct</b> \$725 Million	<b>Indirect and Induced</b> \$617 Million	<b>Total</b> \$1.34 Billion

Tax Revenue		
<b>State/Local</b> \$52 Million	<b>Federal</b> \$59 Million	<b>Total</b> \$111 Million

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### Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Pennsylvania Congressional District 14

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.35 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
10,062	3,808	13,870

### Labor Income

Direct	Indirect and Induced	Total
\$359 Million	\$209 Million	\$568 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$730 Million	\$621 Million	\$1.35 Billion

### Tax Revenue

State/Local	Federal	Total
\$53 Million	\$59 Million	\$112 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

## Economic Impact of Long Term Care Facilities Pennsylvania Congressional District 15

May 2019

**Long Term Care (LTC) facilities\* support an estimated  
\$1.73 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
12,896	4,880	17,776

### Labor Income

Direct	Indirect and Induced	Total
\$460 Million	\$268 Million	\$728 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$936 Million	\$796 Million	\$1.73 Billion

### Tax Revenue

State/Local	Federal	Total
\$67 Million	\$76 Million	\$144 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

## Economic Impact of Long Term Care Facilities Pennsylvania Congressional District 16

May 2019

**Long Term Care (LTC) facilities\* support an estimated  
\$1.72 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
12,797	4,843	17,640

### Labor Income

Direct	Indirect and Induced	Total
\$456 Million	\$266 Million	\$722 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$929 Million	\$790 Million	\$1.72 Billion

### Tax Revenue

State/Local	Federal	Total
\$67 Million	\$76 Million	\$142 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Pennsylvania Congressional District 17

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.97 Billion of the state's economic activity**

<b>Jobs</b>		
<b>Direct</b> 14,682	<b>Indirect and Induced</b> 5,556	<b>Total</b> 20,238

<b>Labor Income</b>		
<b>Direct</b> \$523 Million	<b>Indirect and Induced</b> \$305 Million	<b>Total</b> \$828 Million

<b>Economic Activity</b>		
<b>Direct</b> \$1.07 Billion	<b>Indirect and Induced</b> \$906 Million	<b>Total</b> \$1.97 Billion

<b>Tax Revenue</b>		
<b>State/Local</b> \$77 Million	<b>Federal</b> \$87 Million	<b>Total</b> \$163 Million

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### Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Pennsylvania Congressional District 18

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.77 Billion of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
13,162	4,981	18,144

### Labor Income

Direct	Indirect and Induced	Total
\$469 Million	\$274 Million	\$743 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$955 Million	\$813 Million	\$1.77 Billion

### Tax Revenue

State/Local	Federal	Total
\$69 Million	\$78 Million	\$147 Million

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#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.