

Economic Impact of Long Term Care Facilities

Minnesota

May 2019

Long Term Care (LTC) facilities* support an estimated \$15.11 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
111,347	43,186	154,533

Labor Income

Direct	Indirect and Induced	Total
\$3.36 Billion	\$2.30 Billion	\$5.66 Billion

Economic Activity

Direct	Indirect and Induced	Total
\$8.07 Billion	\$7.04 Billion	\$15.11 Billion

Tax Revenue

State/Local	Federal	Total
\$233 Million	\$1.33 Billion	\$1.57 Billion

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities

Minnesota Congressional District 1

May 2019

Long Term Care (LTC) facilities* support an estimated \$2.23 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
16,472	6,389	22,861

Labor Income

Direct	Indirect and Induced	Total
\$497 Million	\$340 Million	\$837 Million

Economic Activity

Direct	Indirect and Induced	Total
\$1.19 Billion	\$1.04 Billion	\$2.23 Billion

Tax Revenue

State/Local	Federal	Total
\$34 Million	\$197 Million	\$232 Million

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Economic Impact of Long Term Care Facilities Minnesota Congressional District 2

May 2019

**Long Term Care (LTC) facilities* support an estimated
\$1.38 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
10,193	3,953	14,146

Labor Income

Direct	Indirect and Induced	Total
\$308 Million	\$210 Million	\$518 Million

Economic Activity

Direct	Indirect and Induced	Total
\$739 Million	\$644 Million	\$1.38 Billion

Tax Revenue

State/Local	Federal	Total
\$21 Million	\$122 Million	\$144 Million

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Economic Impact of Long Term Care Facilities

Minnesota Congressional District 3

May 2019

Long Term Care (LTC) facilities* support an estimated \$2.04 Billion of the state's economic activity

Jobs		
Direct 15,049	Indirect and Induced 5,837	Total 20,885

Labor Income		
Direct \$454 Million	Indirect and Induced \$311 Million	Total \$765 Million

Economic Activity		
Direct \$1.09 Billion	Indirect and Induced \$951 Million	Total \$2.04 Billion

Tax Revenue		
State/Local \$31 Million	Federal \$180 Million	Total \$212 Million

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Economic Impact of Long Term Care Facilities

Minnesota Congressional District 4

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.86 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
13,722	5,322	19,044

Labor Income

Direct	Indirect and Induced	Total
\$414 Million	\$283 Million	\$697 Million

Economic Activity

Direct	Indirect and Induced	Total
\$994 Million	\$867 Million	\$1.86 Billion

Tax Revenue

State/Local	Federal	Total
\$29 Million	\$164 Million	\$193 Million

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Economic Impact of Long Term Care Facilities

Minnesota Congressional District 5

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.79 Billion of the state's economic activity

Jobs		
Direct 13,179	Indirect and Induced 5,112	Total 18,291

Labor Income		
Direct \$398 Million	Indirect and Induced \$272 Million	Total \$670 Million

Economic Activity		
Direct \$955 Million	Indirect and Induced \$833 Million	Total \$1.79 Billion

Tax Revenue		
State/Local \$28 Million	Federal \$158 Million	Total \$186 Million

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Economic Impact of Long Term Care Facilities

Minnesota Congressional District 6

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.53 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
11,284	4,377	15,661

Labor Income

Direct	Indirect and Induced	Total
\$341 Million	\$233 Million	\$574 Million

Economic Activity

Direct	Indirect and Induced	Total
\$818 Million	\$713 Million	\$1.53 Billion

Tax Revenue

State/Local	Federal	Total
\$24 Million	\$135 Million	\$159 Million

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Economic Impact of Long Term Care Facilities

Minnesota Congressional District 7

May 2019

Long Term Care (LTC) facilities* support an estimated \$2.15 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
15,842	6,144	21,986

Labor Income

Direct	Indirect and Induced	Total
\$478 Million	\$327 Million	\$805 Million

Economic Activity

Direct	Indirect and Induced	Total
\$1.15 Billion	\$1.00 Billion	\$2.15 Billion

Tax Revenue

State/Local	Federal	Total
\$33 Million	\$190 Million	\$223 Million

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Economic Impact of Long Term Care Facilities

Minnesota Congressional District 8

May 2019

Long Term Care (LTC) facilities* support an estimated \$2.12 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
15,607	6,053	21,660

Labor Income

Direct	Indirect and Induced	Total
\$471 Million	\$322 Million	\$793 Million

Economic Activity

Direct	Indirect and Induced	Total
\$1.13 Billion	\$987 Million	\$2.12 Billion

Tax Revenue

State/Local	Federal	Total
\$33 Million	\$187 Million	\$220 Million

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