

## Economic Impact of Long Term Care Facilities

### Hawaii

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$1.26 Billion of the state's economic activity**

#### Jobs

Direct	Indirect and Induced	Total
8,842	3,411	12,253

#### Labor Income

Direct	Indirect and Induced	Total
\$359 Million	\$168 Million	\$527 Million

#### Economic Activity

Direct	Indirect and Induced	Total
\$722 Million	\$542 Million	\$1.26 Billion

#### Tax Revenue

State/Local	Federal	Total
\$89 Million	\$114 Million	\$202 Million

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

#### Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

# Economic Impact of Long Term Care Facilities

## Hawaii Congressional District 1

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$717 Million of the state's economic activity**

<b>Jobs</b>		
<b>Direct</b> 5,017	<b>Indirect and Induced</b> 1,936	<b>Total</b> 6,953

<b>Labor Income</b>		
<b>Direct</b> \$204 Million	<b>Indirect and Induced</b> \$95 Million	<b>Total</b> \$299 Million

<b>Economic Activity</b>		
<b>Direct</b> \$410 Million	<b>Indirect and Induced</b> \$307 Million	<b>Total</b> \$717 Million

<b>Tax Revenue</b>		
<b>State/Local</b> \$50 Million	<b>Federal</b> \$65 Million	<b>Total</b> \$115 Million

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- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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# Economic Impact of Long Term Care Facilities

## Hawaii Congressional District 2

May 2019

**Long Term Care (LTC) facilities\* support an estimated \$547 Million of the state's economic activity**

### Jobs

Direct	Indirect and Induced	Total
3,825	1,475	5,300

### Labor Income

Direct	Indirect and Induced	Total
\$155 Million	\$73 Million	\$228 Million

### Economic Activity

Direct	Indirect and Induced	Total
\$312 Million	\$234 Million	\$547 Million

### Tax Revenue

State/Local	Federal	Total
\$38 Million	\$49 Million	\$88 Million

\*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

#### Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.