

Economic Impact of Long Term Care Facilities Florida

May 2019

**Long Term Care (LTC) facilities* support an estimated
\$27.43 Billion of the state's economic activity**

Jobs

Direct	Indirect and Induced	Total
194,800	93,594	288,394

Labor Income

Direct	Indirect and Induced	Total
\$6.46 Billion	\$4.23 Billion	\$10.69 Billion

Economic Activity

Direct	Indirect and Induced	Total
\$13.57 Billion	\$13.86 Billion	\$27.43 Billion

Tax Revenue

State/Local	Federal	Total
\$1.07 Billion	\$1.30 Billion	\$2.37 Billion

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
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Economic Impact of Long Term Care Facilities

Florida Congressional District 1

May 2019

Long Term Care (LTC) facilities* support an estimated \$658 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
4,672	2,245	6,917

Labor Income

Direct	Indirect and Induced	Total
\$155 Million	\$101 Million	\$256 Million

Economic Activity

Direct	Indirect and Induced	Total
\$326 Million	\$332 Million	\$658 Million

Tax Revenue

State/Local	Federal	Total
\$26 Million	\$31 Million	\$57 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Florida Congressional District 2

May 2019

Long Term Care (LTC) facilities* support an estimated \$997 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
7,077	3,400	10,478

Labor Income

Direct	Indirect and Induced	Total
\$235 Million	\$154 Million	\$388 Million

Economic Activity

Direct	Indirect and Induced	Total
\$493 Million	\$503 Million	\$997 Million

Tax Revenue

State/Local	Federal	Total
\$39 Million	\$47 Million	\$86 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities Florida Congressional District 3

May 2019

Long Term Care (LTC) facilities* support an estimated \$892 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
6,338	3,045	9,384

Labor Income		
Direct	Indirect and Induced	Total
\$210 Million	\$138 Million	\$348 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$442 Million	\$451 Million	\$892 Million

Tax Revenue		
State/Local	Federal	Total
\$35 Million	\$42 Million	\$77 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Florida Congressional District 4

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.05 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
7,426	3,568	10,994

Labor Income

Direct	Indirect and Induced	Total
\$246 Million	\$161 Million	\$408 Million

Economic Activity

Direct	Indirect and Induced	Total
\$517 Million	\$528 Million	\$1.05 Billion

Tax Revenue

State/Local	Federal	Total
\$41 Million	\$50 Million	\$90 Million

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Economic Impact of Long Term Care Facilities

Florida Congressional District 5

May 2019

Long Term Care (LTC) facilities* support an estimated \$928 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
6,589	3,166	9,755

Labor Income		
Direct	Indirect and Induced	Total
\$219 Million	\$143 Million	\$362 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$459 Million	\$469 Million	\$928 Million

Tax Revenue		
State/Local	Federal	Total
\$36 Million	\$44 Million	\$80 Million

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Economic Impact of Long Term Care Facilities

Florida Congressional District 6

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.06 Billion of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
7,523	3,614	11,137

Labor Income		
Direct	Indirect and Induced	Total
\$249 Million	\$163 Million	\$413 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$524 Million	\$535 Million	\$1.06 Billion

Tax Revenue		
State/Local	Federal	Total
\$41 Million	\$50 Million	\$91 Million

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
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Economic Impact of Long Term Care Facilities

Florida Congressional District 7

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.06 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
7,523	3,615	11,138

Labor Income

Direct	Indirect and Induced	Total
\$250 Million	\$163 Million	\$413 Million

Economic Activity

Direct	Indirect and Induced	Total
\$524 Million	\$535 Million	\$1.06 Billion

Tax Revenue

State/Local	Federal	Total
\$41 Million	\$50 Million	\$91 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Florida Congressional District 8

May 2019

Long Term Care (LTC) facilities* support an estimated \$770 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
5,470	2,628	8,098

Labor Income		
Direct	Indirect and Induced	Total
\$181 Million	\$119 Million	\$300 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$381 Million	\$389 Million	\$770 Million

Tax Revenue		
State/Local	Federal	Total
\$30 Million	\$37 Million	\$67 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Florida Congressional District 9

May 2019

Long Term Care (LTC) facilities* support an estimated \$910 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
6,463	3,105	9,568

Labor Income

Direct	Indirect and Induced	Total
\$214 Million	\$140 Million	\$355 Million

Economic Activity

Direct	Indirect and Induced	Total
\$450 Million	\$460 Million	\$910 Million

Tax Revenue

State/Local	Federal	Total
\$35 Million	\$43 Million	\$79 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Florida Congressional District 10

May 2019

Long Term Care (LTC) facilities* support an estimated \$861 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
6,112	2,936	9,048

Labor Income		
Direct	Indirect and Induced	Total
\$203 Million	\$133 Million	\$335 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$426 Million	\$435 Million	\$861 Million

Tax Revenue		
State/Local	Federal	Total
\$33 Million	\$41 Million	\$74 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Florida Congressional District 11

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.34 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
9,538	4,583	14,121

Labor Income

Direct	Indirect and Induced	Total
\$316 Million	\$207 Million	\$523 Million

Economic Activity

Direct	Indirect and Induced	Total
\$665 Million	\$678 Million	\$1.34 Billion

Tax Revenue

State/Local	Federal	Total
\$52 Million	\$64 Million	\$116 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Florida Congressional District 12

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.08 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
7,640	3,671	11,311

Labor Income

Direct	Indirect and Induced	Total
\$253 Million	\$166 Million	\$419 Million

Economic Activity

Direct	Indirect and Induced	Total
\$532 Million	\$543 Million	\$1.08 Billion

Tax Revenue

State/Local	Federal	Total
\$42 Million	\$51 Million	\$93 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Florida Congressional District 13

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.48 Billion of the state's economic activity

Jobs		
Direct 10,503	Indirect and Induced 5,046	Total 15,549

Labor Income		
Direct \$348 Million	Indirect and Induced \$228 Million	Total \$576 Million

Economic Activity		
Direct \$732 Million	Indirect and Induced \$747 Million	Total \$1.48 Billion

Tax Revenue		
State/Local \$57 Million	Federal \$70 Million	Total \$128 Million

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Economic Impact of Long Term Care Facilities

Florida Congressional District 14

May 2019

Long Term Care (LTC) facilities* support an estimated \$840 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
5,967	2,867	8,834

Labor Income

Direct	Indirect and Induced	Total
\$198 Million	\$130 Million	\$327 Million

Economic Activity

Direct	Indirect and Induced	Total
\$416 Million	\$424 Million	\$840 Million

Tax Revenue

State/Local	Federal	Total
\$33 Million	\$40 Million	\$73 Million

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Economic Impact of Long Term Care Facilities

Florida Congressional District 15

May 2019

Long Term Care (LTC) facilities* support an estimated \$716 Million of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
5,087	2,444	7,531

Labor Income

Direct	Indirect and Induced	Total
\$169 Million	\$110 Million	\$279 Million

Economic Activity

Direct	Indirect and Induced	Total
\$354 Million	\$362 Million	\$716 Million

Tax Revenue

State/Local	Federal	Total
\$28 Million	\$34 Million	\$62 Million

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Economic Impact of Long Term Care Facilities

Florida Congressional District 16

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.23 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
8,727	4,193	12,920

Labor Income

Direct	Indirect and Induced	Total
\$289 Million	\$189 Million	\$479 Million

Economic Activity

Direct	Indirect and Induced	Total
\$608 Million	\$621 Million	\$1.23 Billion

Tax Revenue

State/Local	Federal	Total
\$48 Million	\$58 Million	\$106 Million

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Economic Impact of Long Term Care Facilities

Florida Congressional District 17

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.03 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
7,328	3,521	10,849

Labor Income

Direct	Indirect and Induced	Total
\$243 Million	\$159 Million	\$402 Million

Economic Activity

Direct	Indirect and Induced	Total
\$511 Million	\$521 Million	\$1.03 Billion

Tax Revenue

State/Local	Federal	Total
\$40 Million	\$49 Million	\$89 Million

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Economic Impact of Long Term Care Facilities

Florida Congressional District 18

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.03 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
7,281	3,498	10,779

Labor Income

Direct	Indirect and Induced	Total
\$241 Million	\$158 Million	\$400 Million

Economic Activity

Direct	Indirect and Induced	Total
\$507 Million	\$518 Million	\$1.03 Billion

Tax Revenue

State/Local	Federal	Total
\$40 Million	\$49 Million	\$89 Million

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Economic Impact Definitions

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Economic Impact of Long Term Care Facilities

Florida Congressional District 19

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.18 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
8,404	4,038	12,443

Labor Income

Direct	Indirect and Induced	Total
\$279 Million	\$182 Million	\$461 Million

Economic Activity

Direct	Indirect and Induced	Total
\$586 Million	\$598 Million	\$1.18 Billion

Tax Revenue

State/Local	Federal	Total
\$46 Million	\$56 Million	\$102 Million

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Economic Impact of Long Term Care Facilities

Florida Congressional District 20

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.61 Billion of the state's economic activity

Jobs		
Direct 11,419	Indirect and Induced 5,486	Total 16,905

Labor Income		
Direct \$379 Million	Indirect and Induced \$248 Million	Total \$627 Million

Economic Activity		
Direct \$796 Million	Indirect and Induced \$812 Million	Total \$1.61 Billion

Tax Revenue		
State/Local \$62 Million	Federal \$76 Million	Total \$139 Million

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Economic Impact of Long Term Care Facilities

Florida Congressional District 21

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.36 Billion of the state's economic activity

Jobs

Direct	Indirect and Induced	Total
9,642	4,633	14,275

Labor Income

Direct	Indirect and Induced	Total
\$320 Million	\$209 Million	\$529 Million

Economic Activity

Direct	Indirect and Induced	Total
\$672 Million	\$686 Million	\$1.36 Billion

Tax Revenue

State/Local	Federal	Total
\$53 Million	\$64 Million	\$117 Million

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities

Florida Congressional District 22

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.11 Billion of the state's economic activity

Jobs		
Direct 7,911	Indirect and Induced 3,801	Total 11,712

Labor Income		
Direct \$262 Million	Indirect and Induced \$172 Million	Total \$434 Million

Economic Activity		
Direct \$551 Million	Indirect and Induced \$563 Million	Total \$1.11 Billion

Tax Revenue		
State/Local \$43 Million	Federal \$53 Million	Total \$96 Million

*Long Term Care (LTC) facilities include nursing homes, assisted living, and other residential care facilities. These facilities do not include government-owned or hospital-based facilities.

Economic Impact Definitions

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Economic Impact of Long Term Care Facilities Florida Congressional District 23

May 2019

Long Term Care (LTC) facilities* support an estimated \$863 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
6,133	2,946	9,079

Labor Income		
Direct	Indirect and Induced	Total
\$203 Million	\$133 Million	\$337 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$427 Million	\$436 Million	\$863 Million

Tax Revenue		
State/Local	Federal	Total
\$34 Million	\$41 Million	\$75 Million

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Economic Impact Definitions

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- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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Economic Impact of Long Term Care Facilities

Florida Congressional District 24

May 2019

Long Term Care (LTC) facilities* support an estimated \$1.10 Billion of the state's economic activity

Jobs		
Direct 7,800	Indirect and Induced 3,748	Total 11,548

Labor Income		
Direct \$259 Million	Indirect and Induced \$169 Million	Total \$428 Million

Economic Activity		
Direct \$543 Million	Indirect and Induced \$555 Million	Total \$1.10 Billion

Tax Revenue		
State/Local \$43 Million	Federal \$52 Million	Total \$95 Million

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Economic Impact Definitions

- **Direct Effect** represents the initial change in the industry in question. In our analysis, we are modeling what would happen if all LTC facilities went away. (i.e. This represents those employed at LTC facilities and the incomes they earn.)
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- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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Economic Impact of Long Term Care Facilities

Florida Congressional District 25

May 2019

Long Term Care (LTC) facilities* support an estimated \$957 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
6,796	3,265	10,061

Labor Income		
Direct	Indirect and Induced	Total
\$225 Million	\$148 Million	\$373 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$474 Million	\$483 Million	\$957 Million

Tax Revenue		
State/Local	Federal	Total
\$37 Million	\$45 Million	\$83 Million

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- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
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Economic Impact of Long Term Care Facilities

Florida Congressional District 26

May 2019

Long Term Care (LTC) facilities* support an estimated \$412 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
2,925	1,405	4,330

Labor Income		
Direct	Indirect and Induced	Total
\$97 Million	\$63 Million	\$160 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$204 Million	\$208 Million	\$412 Million

Tax Revenue		
State/Local	Federal	Total
\$16 Million	\$20 Million	\$36 Million

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Economic Impact Definitions

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- **Indirect and Induced Effects** represent the inter-industry transactions to support the LTC industry demands and the changes in local spending among households (e.g., services to maintain buildings, local restaurants, and real estate for the industry and employees).
- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.

Economic Impact of Long Term Care Facilities Florida Congressional District 27

May 2019

Long Term Care (LTC) facilities* support an estimated \$916 Million of the state's economic activity

Jobs		
Direct	Indirect and Induced	Total
6,507	3,126	9,633

Labor Income		
Direct	Indirect and Induced	Total
\$216 Million	\$141 Million	\$357 Million

Economic Activity		
Direct	Indirect and Induced	Total
\$453 Million	\$463 Million	\$916 Million

Tax Revenue		
State/Local	Federal	Total
\$36 Million	\$44 Million	\$79 Million

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Economic Impact Definitions

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- **Economic Activity** represents output or value of industry production, like gross-domestic product (GDP).
- **Total** is the sum of the direct, indirect, and induced effects. Note, the sum of the segment amounts may not equal the total due to rounding.